



Residency Application For:
 Assisted Living _____
 Assisted Living Memory Care _____
 Nursing Health Care Center _____
 Nursing Memory Care _____

Date: _____

Applicant Name:			
Address			
City/State/Zip			
Phone		E-mail	
SS#	Religion: (optional)		
Birthplace	DOB: / /	US Citizen: Yes No	
Marital Status: S M W D	Gender: M F	Military	

INSURANCE INFORMATION: ***Please attach a copy of your photo ID & all insurance cards.**

Medicare Part A Number:	
Secondary or Gap Insurance :	
Policy Number:	Group Number:
Managed Medicare Insurance:	
Policy Number:	Group Number:
Other Insurance:	
Policy Number:	Group Number
Medicaid Number:	
Medicaid Managed Care:	
Policy Number:	Group Number

RESPONSIBLE PARTY#1

Name	
Address	
City/State/Zip	
Phone	Cell Phone
Other Phone	Email
Relationship to resident	
Circle if applicable: POA DPOA	

RESPONSIBLE PARTY#2

Name	
Address	
City/State/Zip	
Phone	Cell Phone
Other Phone	Email
Relationship to resident	
Circle if applicable: POA DPOA	

POWER OF ATTORNEY

Name	
Address	
City/State/Zip	
Phone	Cell Phone
Other Phone	Email
Relationship to resident	

BILLING INFORMATION Please note who should receive your billing statements:

- Self
- Responsible Party/POA – Specify name _____
- Other – Provide name & address:

FINANCIAL INFORMATION – If married, list only applicant’s financial information.

Monthly Income

Social Security (Monthly check/deposit amount)	\$ _____
Pension & Retirement	\$ _____
Interest/Dividends	\$ _____
Other Income (please list source)	\$ _____
_____	\$ _____
Total Monthly Income	\$ _____

Monthly Expenses

Health Insurance	\$ _____
Medical Expenses not covered	\$ _____
by insurance (medications, etc.)	\$ _____
Other _____	\$ _____
Other _____	\$ _____
Other _____	\$ _____
Total Monthly Expenses	\$ _____

Assets

Total value of Real Estate (as of _____)	\$ _____
Savings Accounts/CD’s (as of _____)	\$ _____
Checking Accounts (as of _____)	\$ _____
Stocks & Bonds (as of _____)	\$ _____
Other Investments (as of _____)	\$ _____
Life Insurance cash value (as of _____)	\$ _____
Other _____ (as of _____)	\$ _____
Other _____ (as of _____)	\$ _____
Other _____ (as of _____)	\$ _____
Total Assets	\$ _____

Long Term Care Insurance

Per day rate _____ for number of _____ months or years

Are any of your assets held in a trust? Yes No

If so, what type? _____

Liabilities

Mortgages \$ _____

Installment Loans \$ _____

Credit Card Balances \$ _____

Other Obligations \$ _____

Do you have funeral expenses prepaid? Yes No

Funeral Home (Name, address & phone) _____

How soon do you wish to make SEM Haven your home? _____

How did you hear about SEM Haven?

Please note that additional information may be requested at a later date.

I hereby declare that all statements made herein are true to the best of my knowledge.

Applicant Signature

Date

Person completing application & relation to applicant

Date

Address & telephone number of person completing application:

***Please attach:**

- a copy of the photo ID & all insurance cards.
- If COVID vaccinated, please attach a copy of the vaccine card.

Current Primary Care Physician:

Name: _____

Address: _____

Phone: _____